

Partner
NEPC, LLC
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John M. Elliot joined NEPC in August 2003, having been in the investment business since 1992. Elliot is the team leader for the NEPC Taft-Hartley Consulting Practice. Prior to joining NEPC, Elliot was the western regional director for the Marco Consulting Group (MCG) from 1999 to 2003 where he succeeded in developing a West Coast presence in the Taft-Hartley market for MCG. In addition to developing new client relationships in the West Coast, Elliot also worked with clients to facilitate asset allocation studies, asset-liability studies, manager searches and performance measurement. Before joining MCG in 1999. Elliot was a vice president with Weiss, Peck & Greer Investment Management. Elliot led the marketing and client service efforts for Taft-Hartley funds in the western region. He also co-created the American Labor Alliance that brought together a recordkeeping capability, an administrative capability and investment options for Taft-Hartley plans that wanted to offer their participants the ability to save additional assets and provide direction for their retirement plans. Elliot has spoken at most of the International Foundation conferences since 2004 and has been on the faculty of the Trustees Masters Program since 2012. Elliot and his team have worked with the National Building Trades to help create at least six products that utilize union contractors when any projects in the investment programs require construction. Elliot suggested a manager create the union ombudsman role which is currently utilized in four different funds in their construction projects. In 2005, Elliot was named Taft-Hartley Consultant of the Year by "Money Management Letter." Elliot holds an A.B. degree in political science from the University of California at Berkeley.