

Your Retirement Picture



What will your retirement look like? Do you want to start a new career or business when you retire? Volunteer in the community? Travel? Maybe you see yourself spending more time with family or pursuing a hobby. There are so many choices. In the boxes below, check what you see yourself doing when you retire. Check all that apply. There is room at the end to add other things to your retirement list.

- Work**
 - Start a new career or business
 - Part-time work or consulting
 - Volunteer in the community
- Family**
 - Visit family often
 - Care for grandchildren
 - Care for a parent
 - Care for a spouse
- Education**
 - Take classes
 - Do lots of reading (e.g., books, newspapers, magazines)
- Travel**
 - Travel as much as possible
 - Take one trip a year
 - Buy a motor home
- Fun**
 - Spend more time on a hobby (e.g., gardening, music, crafts)
 - Eat out often
 - Go to special events (e.g., theater, concerts, car races)
- Health**
 - Focus more on staying healthy (e.g., exercising, eating healthy foods)
 - Deal with chronic health conditions (e.g., diabetes, heart problems)
- Transportation**
 - Reduce the number of cars owned
 - Use public transportation
- Housing**
 - Stay in my current home
 - Downsize my living space
 - Pay off a home mortgage
 - Do home repair and maintenance projects
 - Rent
 - Have a second home
 - Move to an active adult community
- If necessary,
 - Live with family
 - Live in an assisted living facility or nursing home
 - _____
- Location**
 - Stay near current friends and/or family
 - Live in a different climate
 - Live closer to family
 - Live closer to interests (e.g., golf course, college, ocean)
 - Move to a place with a lower cost of living
- Other**
 - _____
 - _____
 - _____
 - _____

Now that you can picture some specifics, you'll be better prepared to plan how you can accomplish your goals.

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